



Rental Property Worksheet

| | | | |
|---|-------------------|--------------------|------------------|
| Taxpayer Name _____ | | SSN _____ | |
| Street Address of Property _____ | City _____ | State _____ | Zip _____ |

Rental Income Received \$ _____ **Days Rented** _____ **Personal Days** _____

EXPENSES

| <i>Expense Type</i> | | | |
|------------------------|----------|------------------------|----------|
| Advertising | \$ _____ | Mortgage Interest | \$ _____ |
| Cleaning & Maintenance | \$ _____ | Real Estate Taxes | \$ _____ |
| Commissions | \$ _____ | Interest - Other | \$ _____ |
| Management Fees | \$ _____ | Repairs | \$ _____ |
| Insurance | \$ _____ | Supplies | \$ _____ |
| Tax Prep Fees | \$ _____ | Utilities | \$ _____ |
| Legal or other Fees | \$ _____ | Total Ordinary Expense | \$ _____ |

Other Expenses - List Appliances or Restorative/Major Repairs Separately

| | |
|----------|----------|
| \$ _____ | \$ _____ |
| \$ _____ | \$ _____ |
| \$ _____ | \$ _____ |
| \$ _____ | \$ _____ |

Auto

Total Miles Driven _____ **Business Miles** _____ **Other** _____

Larger Purchases (For purchases greater than \$1,500)

| Date of Purchase | Description | Purchase Amount |
|------------------|-------------|-----------------|
| | | \$ _____ |
| | | \$ _____ |
| | | \$ _____ |
| | | \$ _____ |

Property Information

Date Converted to Rental _____

Lesser of Purchase Price or FVM on Conv Date \$ _____ **Land Value** \$ _____

Total Sq Foot _____ **Business Usage if Different** _____ **% of Use** _____